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**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:

USA Commercial Mortgage Company,

Debtor.

Case No. BK-S-06-10725-LBR

CHAPTER 11

Jointly Administered

**Notice Of Errata Re Declarations Of
Edward M. Burr And Geoffrey L.
Berman In Support Of Omnibus
Objections Of USACM Trust To Proofs
Of Claim Based Upon Investment In
The 60th Street Venture, LLC Loan**

Date of Hearing: June 15, 2010

Time of Hearing: 9:30 a.m.

On May 14, 2010, the USACM Liquidating Trust ("USACM Trust") filed its First Omnibus Objection of USACM Trust to Proofs of Claim Based Entirely Upon Investment in the 60th Street Venture, LLC Loan [DE 8045] and Second Omnibus Objection of USACM Trust to Proofs of Claim Based in Whole or in Part Upon Investment in the 60th Street Venture, LLC Loan [DE 8046] (the "Objections") and the Declarations of Edward M. Burr (the "Burr Declaration") [DE 8048] and Geoffrey L. Berman (the "Berman Declaration") [DE 8050] (collectively the "Declarations"). The Declarations say that certain exhibits are attached. As served upon creditors, the exhibits are attached to the Objection, and not to the Declarations.

1 Accordingly, references to attached exhibits in the Declarations are in fact to
2 exhibits attached to the Objection. We apologize for any confusion.

3 Dated: May 18, 2010.

4 **LEWIS AND ROCA LLP**

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11 Copy of the foregoing mailed by first class
12 postage prepaid U.S. Mail on
13 May 18, 2010 to:

13 Parties listed on Exhibit A attached.

14 LEWIS AND ROCA LLP

15 s/ Renee L. Creswell
16 Renee L. Creswell